

DONAU CHEM SRL

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

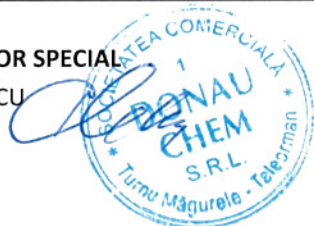
Anexa A

PROGRAM PLATI PERIOADA DE REORGANIZARE

TRIM	Total suma distribuita	din care:				
		CREANTE GARANTATE cf. Art. 121, alin.1,pct 2	CREANTE SALARIALE (CF. ART. 123 PCT. 2)	CREANTE BUGETARE (CF. ART. 123 PCT. 4)	CREANTE CHIROGRAFARE (CF. ART.96 alin.1)	CREANTE CHIROGRAFARE (CF. ART. 123 PCT. 7)
Trim I	0	0	0	0	0	0
Trim II	1789578	0	1789578	0	0	0
Trim III	3661405	1871827	1789578	0	0	0
Trim IV	4161979	1871827	1789578	500573	0	0
Total an I	9612962	3743654	5368734	500573	0	0
Trim V	12587341	6239423	1342184	5005734	0	0
Trim VI	12587341	6239423	1342184	5005734	0	0
Trim VII	12587341	6239423	1342184	5005734	0	0
Trim VIII	12587341	6239423	1342184	5005734	0	0
Total an II	50349364	24957692	5368736	20022936	0	0
Trim IX	13012993	8007259	0	5005734	0	0
Trim X	13012993	8007259	0	5005734	0	0
Trim XI	13012993	8007259	0	5005734	0	0
Trim XII	13012993	8007259	0	5005734	0	0
Total an III	52051972	32029036	0	20022936	0	0
Trim XIII	15453289	8007259	0	7446030	0	0
Trim XIV	15453289	8007259	0	7446030	0	0
Trim XV	15453289	8007259	0	7446030	0	0
Trim XVI	15453289	8007259	0	7446030	0	0
Total an IV	61813156	32029036	0	29784120	0	0
Trim XVII	29835250	8007259	0	7446030	14381962	14381962
Trim XVIII	29835250	8007259	0	7446030	14381962	14381962
Trim XIX	29835250	8007259	0	7446030	14381962	14381962
Trim XX	29835250	8007259	0	7446030	14381962	14381962
Total an V	119341000	32029036	0	29784120	57527848	57527848
TOTAL GENERAL	293168454	124788454	10737470	100114685	57527848	57527848

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Anexa A1

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE GARANTATE CONFORM art. 121 alin.1pct.2

Luna	Total suma distribuita	din care:			
		CREANTE GARANTATE cf. Art. 121, alin.1,pct 2			
		SC AEP GIURGIU PORT SA	Directia Generala de Administrare a Marilor Contribuabili	CEC BANK SA	AUTOCORA SRL
Trim I	0	0	0	0	0
Trim II	0	0	0	0	0
Trim III	1871826.84	251,564.61	1,493,418.39	107,233.95	19,609.89
Trim IV	1871826.84	251,564.61	1,493,418.39	107,233.95	19,609.89
Total an I	3743653.68	503129.2131	2986836.78	214467.9099	39219.7716
Trim V	6239422.79	838,548.69	4978061.3	357446.52	65366.286
Trim VI	6,239,422.79	838,548.69	4978061.3	357446.52	65366.286
Trim VII	6,239,422.79	838,548.69	4978061.3	357446.52	65366.286
Trim VIII	6,239,422.79	838,548.69	4978061.3	357446.52	65366.286
Total an II	24,957,691.16	3,354,194.75	19,912,245.20	1,429,786.07	261,465.14
Trim IX	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim X	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XI	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XII	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Total an III	32,029,036.99	4,304,549.93	25,554,048.01	1,834,892.12	335,546.93
Trim XIII	8,007,258.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XIV	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XV	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XVI	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Total an IV	32,029,035.99	4,304,549.93	25,554,048.01	1,834,892.12	335,546.93
Trim XVII	8,007,258.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XVIII	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XIX	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Trim XX	8,007,259.25	1,076,137.48	6388512.002	458723.0292	83886.73333
Total an V	32,029,035.99	4,304,549.93	25,554,048.01	1,834,892.12	335,546.93
TOTAL GENE	124,788,453.81	16,770,973.77	99,561,226.00	7,148,930.33	1,307,325.72

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Anexa A2

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE SALARIALE CONF. ART. 123, PCT.2

TRIM	Total suma distribuita	din care	
		CREANTE SALARIALE (CF. ART. 123 PCT. 2)	
		Lista salariatii conform documente contabile, conform lista anexa	Sindicatul Independent Turnchim Turnu Margurele
Trim I	0	0	0
Trim II	1,789,578.42	1772913.752	16664.7
Trim III	1,789,578.42	1772913.752	16664.7
Trim IV	1,789,578.42	1772913.752	16664.7
Total an I	5,368,735.26	5,318,741	49,994
Trim V	1,342,183.81	1329685.314	12498.5
Trim VI	1,342,183.81	1329685.314	12498.5
Trim VII	1,342,183.81	1329685.314	12498.5
Trim VIII	1,342,183.81	1329685.314	12498.5
Total an II	5,368,735.26	5318741.255	49994
Trim IX			
Trim X			
Trim XI			
Trim XII			
Total an III	0	0	0
Trim XIII			
Trim XIV			
Trim XV			
Trim XVI			
Total an IV	0	0	0
Trim XVII			
Trim XVIII			
Trim XIX			
Trim XX			
Total an V	0	0	0
TOTAL GEN	10,737,470.51	10,637,482.51	99,988.00

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Anexa A3

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE BUGETARE CONF. ART.123, PCT.7

TRIM.	Total suma distribuita	din care:						
		CREANTE BUGETARE (CF. ART. 123 PCT. 4)						
		Administratia Fondului pentru Mediu	Autoritatea Nationala de Reglementare in Domeniul Energiei	Ministerul Finantelor Publice pentru Ministerul Dezvoltarii Regionale, Administratiei Publice si Fondurilor Europene	Administratia Nationala "Apele Romane"	Primaria Municipiului Turnu Magurele	Autoritatea Nationala pentru Administrare si Reglementare in Comunicatii (ANCOM) prin DIRECTIA REGIONALA BUCURESTI	Directia Generala de Administrare a Marilor Contribuabili
Trim XIII	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Trim XIV	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Trim XV	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Trim XVI	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Total an IV	29,784,118.34	16,286,654.42	11,184.67	4,300,021.69	124,859.18	1,754,595.80	47.90	7,306,754.70
Trim XVII	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Trim XVIII	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Trim XIX	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Trim XX	7,446,029.58	4071663.605	2796.16625	1075005.421	31214.79375	438648.9488	11.97375	1826688.67575
Total an V	29,784,118.34	16,286,654.42	11,184.67	4,300,021.69	124,859.18	1,754,595.80	47.90	7,306,754.70
TOTAL GENERAL	100,114,683.49	54,745,056.87	37,595.52	14,453,854.41	419,694.70	5,897,801.00	161.00	24,560,520.00

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Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
ADIDANA SRL	0	0	0	0	0	0	0	0	0	0	0
AEP GIURGIU PORT SA	0	0	0	0	0	0	0	0	0	0	0
ASTRA	0	0	0	0	0	0	0	0	0	0	0
ATLAS TOUR SRL	0	0	0	0	0	0	0	0	0	0	0
AUTOCORA SRL	0	0	0	0	0	0	0	0	0	0	0
BEJA SCHIOPU SI TETU	0	0	0	0	0	0	0	0	0	0	0
BIO FUEL ENERGY SRL	0	0	0	0	0	0	0	0	0	0	0
Biroul Roman de Metrologie Legala	0	0	0	0	0	0	0	0	0	0	0
BIZ SOLUTIONS SRL	0	0	0	0	0	0	0	0	0	0	0
CARMEUSE HOLDING SRL	0	0	0	0	0	0	0	0	0	0	0
CENTRUL MEDICAL INTER MEDICAL CARE SRL	0	0	0	0	0	0	0	0	0	0	0
CEREALCOM SA	0	0	0	0	0	0	0	0	0	0	0
CEZ VANZARE SA	0	0	0	0	0	0	0	0	0	0	0
CHEMGAS HOLDING CORPORATION SRL	0	0	0	0	0	0	0	0	0	0	0
CHEMICAL TRADING SRL	0	0	0	0	0	0	0	0	0	0	0



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GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
CICALEX SA, prin lichidator judiar Expert Com SPRL	0	0	0	0	0	0	0	0	0	0	0
COMPANIA DE NAVIGATIE FLUVIALA GIURGIU NAV SA, prin lichidator judiciar Sierra Quadrant filiala Bucuresti	0	0	0	0	0	0	0	0	0	0	0
Compania Nationala Administrare a Infrastructurii Rutiere - prin Directia Regionala de drumuri si poduri Bucuresti	0	0	0	0	0	0	0	0	0	0	0
Compania Nationala de Cai Ferate "CFR" SA	0	0	0	0	0	0	0	0	0	0	0
Compania Nationala pentru Controlul Cazanelor, Instalatiilor de Ridicat și Recipientelor sub Presiune SA	0	0	0	0	0	0	0	0	0	0	0
CONTROL STAR AUTOMATION SRL	0	0	0	0	0	0	0	0	0	0	0



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Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
CONTRON C&I SA	0	0	0	0	0	0	0	0	0	0	0
DUCTIL SA	0	0	0	0	0	0	0	0	0	0	0
ECOCHEM RECYCLING SA, prin administrator judiciar Management Reorganizare Lichidare Bucuresti SPRL	0	0	0	0	0	0	0	0	0	0	0
ELECTROTEL SRL	0	0	0	0	0	0	0	0	0	0	0
ELECTROZIG SA	0	0	0	0	0	0	0	0	0	0	0
ENCON PLUS SRL	0	0	0	0	0	0	0	0	0	0	0
ENERGY COGENERATION GROUP SRL	0	0	0	0	0	0	0	0	0	0	0
ENERGY DISTRIBUTION SERVICES SRL	0	0	0	0	0	0	0	0	0	0	0
CONSULTANTA SRL	0	0	0	0	0	0	0	0	0	0	0
GA-PRO-COM CHEMICALS SA Savinessi prin administrator judiciar Sierra Quadrant Filiala Braila SPRL	0	0	0	0	0	0	0	0	0	0	0



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Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
GENERAL TURBO SA	0	0	0	0	0	0	0	0	0	0	0
HANEX SRL	0	0	0	0	0	0	0	0	0	0	0
HIDRO OLT SRL -in insolventa	0	0	0	0	0	0	0	0	0	0	0
INDUSTRIAL GP SRL	0	0	0	0	0	0	0	0	0	0	0
Institutul de Studii si Proiectari Energetice SA	0	0	0	0	0	0	0	0	0	0	0
Institutul National de Cercetare Dezvoltare pentru Ecologie Industriala- ECOIND	0	0	0	0	0	0	0	0	0	0	0
Institutul National de Cercetare Dezvoltare pentru Securitate Miniera si Protectie Antiexploziva	0	0	0	0	0	0	0	0	0	0	0
INTERAGREGATE SRL	0	0	0	0	0	0	0	0	0	0	0
INTERAGRICULTURA SRL	0	0	0	0	0	0	0	0	0	0	0
INTERAGRO SA prin CITR Filiala Ilfov SPRL	0	0	0	0	0	0	0	0	0	0	0

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Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
INTERAGRO SRL, prin adm judciar CITR Filiala Bucuresti SPRL	0	0	0	0	0	0	0	0	0	0	0
IPOCHIM SA	0	0	0	0	0	0	0	0	0	0	0
LIEBHERR - ROMANIA SRL	0	0	0	0	0	0	0	0	0	0	0
LINDE GAZ ROMANIA SRL	0	0	0	0	0	0	0	0	0	0	0
LOCAL URBAN SRL	0	0	0	0	0	0	0	0	0	0	0
LORD ENERGY SRL	0	0	0	0	0	0	0	0	0	0	0
LUBRICANT'S DISTRIBUTION SRL	0	0	0	0	0	0	0	0	0	0	0
MESSER ROMANIA GAZ SRL	0	0	0	0	0	0	0	0	0	0	0
MOLIDUL SA	0	0	0	0	0	0	0	0	0	0	0
NCH ROMANIA PRODUSE DE INTRETINEERE SRL	0	0	0	0	0	0	0	0	0	0	0
OPERATOR SERV SRL	0	0	0	0	0	0	0	0	0	0	0
POLARIS M. HOLDING SRL	0	0	0	0	0	0	0	0	0	0	0
PROSEAL SRL	0	0	0	0	0	0	0	0	0	0	0
ROBMET SRL	0	0	0	0	0	0	0	0	0	0	0

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Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
ROMBAL ELECTRO CABLE SRL, prin administrator judiciar PRIME INSOLV PRACTICESPRL	0	0	0	0	0	0	0	0	0	0	0
ROM-ITAL SRL	0	0	0	0	0	0	0	0	0	0	0
SALUBRITATE - TURNU SA	0	0	0	0	0	0	0	0	0	0	0
VETERINAR SRL	0	0	0	0	0	0	0	0	0	0	0
SIEMENS SRL	0	0	0	0	0	0	0	0	0	0	0
SION SECURITY SRL	0	0	0	0	0	0	0	0	0	0	0
SIVICO ROMANIA SA	0	0	0	0	0	0	0	0	0	0	0
SOTA GRUP 21 SRL	0	0	0	0	0	0	0	0	0	0	0
STAR STING SRL	0	0	0	0	0	0	0	0	0	0	0
TELETRANS SA	0	0	0	0	0	0	0	0	0	0	0
TINMAR ENERGY SA	0	0	0	0	0	0	0	0	0	0	0
TOTAL ROMANIA SA	0	0	0	0	0	0	0	0	0	0	0
UNIQA ASIGURARI SA	0	0	0	0	0	0	0	0	0	0	0
UTRACO HOLLAND BV - prin avocat Cristian Draghici	0	0	0	0	0	0	0	0	0	0	0



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Specificatie	TRIM I	TRIM II	TRIM III	TRIM IV	TRIM V	TRIM VI	TRIM VII	TRIM VIII	TRIM IX	TRIM X	TRIM XI
VERDER ROMANIA SRL, prin Studiolegal	0	0	0	0	0	0	0	0	0	0	0
VIROMET SA	0	0	0	0	0	0	0	0	0	0	0
SRL	0	0	0	0	0	0	0	0	0	0	0
ZIMTUB SA	0	0	0	0	0	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0	0	0	0	0	0

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GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
ADIDANA SRL	0	0	0	0	0	26198.4125	26198.4125	26198.4125	26198.4125	104793.65
AEP GIURGIU PORT SA	0	0	0	0	0	15297.9975	15297.9975	15297.9975	15297.9975	61191.99
ASTRA	0	0	0	0	0	12576.3075	12576.3075	12576.3075	12576.3075	50305.23
ATLAS TOUR SRL	0	0	0	0	0	15827.36	15827.36	15827.36	15827.36	63309.44
AUTOCORA SRL	0	0	0	0	0	27683.8125	27683.8125	27683.8125	27683.8125	110735.25
BEJA SCHIOPU SI TETU	0	0	0	0	0	0	0	0	0	0
BIO FUEL ENERGY SRL	0	0	0	0	0	8790.155	8790.155	8790.155	8790.155	35160.62
Biroul Roman de Metrologie Legala	0	0	0	0	0	1304.215	1304.215	1304.215	1304.215	5216.86
BIZ SOLUTIONS SRL	0	0	0	0	0	27445.56	27445.56	27445.56	27445.56	109782.24
CARMEUSE HOLDING SRL	0	0	0	0	0	3942.3625	3942.3625	3942.3625	3942.3625	15769.45
CENTRUL MEDICAL INTER MEDICAL CARE SRL	0	0	0	0	0	4086.25	4086.25	4086.25	4086.25	16345
CEREALCOM SA	0	0	0	0	0	310586.25	310586.25	310586.25	310586.25	1242345
CEZ VANZARE SA	0	0	0	0	0	492.065	492.065	492.065	492.065	1968.26
CHEMGAS HOLDING CORPORATION SRL	0	0	0	0	0	8359.285	8359.285	8359.285	8359.285	33437.14
CHEMICAL TRADING SRL	0	0	0	0	0	1646083.285	1646083.285	1646083.29	1646083.29	6584333.1

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Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
CICALEX SA, prin lichidator judiar Expert Com SPRL	0	0	0	0	0	941.6575	941.6575	941.6575	941.6575	3766.63
COMPANIA DE NAVIGATIE FLUVIALA GIURGIU NAV SA, prin lichidator judiciar Sierra Quadrant filiala Bucuresti	0	0	0	0	0	26546.295	26546.295	26546.295		106185.18
Compania Nationala Administrare a Infrastructurii Rutiere - prin Directia Regionala de drumuri si poduri Bucuresti	0	0	0	0	0	8103.54	8103.54	8103.54	8103.54	32414.16
Compania Nationala de Cai Ferate "CFR" SA	0	0	0	0	0	4883.5025	4883.5025	4883.5025	4883.5025	19534.01
Compania Nationala pentru Controlul Cazanelor, Instalatiilor de Ridicat și Recipientelor sub Presiune SA	0	0	0	0	0	117435.9975	117435.9975	117435.998	117435.998	469743.99
CONTROL STAR AUTOMATION SRL	0	0	0	0	0	1674.6275	1674.6275	1674.6275	1674.6275	6698.51

ADMINISTRATOR SPECIAL

Mihai CALINESCU



DONAU CHEM SRL

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
CONTROM C&I SA	0	0	0	0	0	1164.1875	1164.1875	1164.1875	1164.1875	4656.75
DUCTIL SA	0	0	0	0	0	25075.3875	25075.3875	25075.3875	25075.3875	100301.55
ECOCHEM RECYCLING SA, prin administrator judiciar Management Reorganizare Lichidare Bucuresti SPRL	0	0	0	0	0	6041.6975	6041.6975	6041.6975	6041.6975	24166.79
ELECTROTEL SRL	0	0	0	0	0	97818.0825	97818.0825	97818.0825	97818.0825	391272.33
ELECTROZIG SA	0	0	0	0	0	2650.95	2650.95	2650.95	2650.95	10603.8
ENCON PLUS SRL	0	0	0	0	0	53631.0375	53631.0375	53631.0375	53631.0375	214524.15
ENERGY COGENERATION GROUP SRL	0	0	0	0	0	1904227.428	1904227.428	1904227.43	1904227.43	7616909.7
ENERGY DISTRIBUTION SERVICES SRL	0	0	0	0	0	13359.985	13359.985	13359.985	13359.985	53439.94
CONSULTANTA SRL	0	0	0	0	0	100055.75	100055.75	100055.75	100055.75	400223
GA-PRO-COM CHEMICALS SA Savinessi prin administrator judiciar Sierra Quadrant Filiala Braila SPRL	0	0	0	0	0	8792.1275	8792.1275	8792.1275	8792.1275	35168.51



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Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
GENERAL TURBO SA	0	0	0	0	0	196655.595	196655.595	196655.595	196655.595	786622.38
HANEX SRL	0	0	0	0	0	14844.7175	14844.7175	14844.7175	14844.7175	59378.87
HIDRO OLT SRL -in insolventa	0	0	0	0	0	147078.165	147078.165	147078.165		588312.66
INDUSTRIAL GP SRL	0	0	0	0	0	4302.1675	4302.1675	4302.1675	4302.1675	17208.67
Institutul de Studii si Proiectari Energetice SA	0	0	0	0	0	155611.76	155611.76	155611.76	155611.76	622447.04
Institutul National de Cercetare Dezvoltare pentru Ecologie Industriala- ECOIND	0	0	0	0	0	6878.2575	6878.2575	6878.2575	6878.2575	27513.03
Institutul National de Cercetare Dezvoltare pentru Securitate Miniera si Protectie Antiexploziva	0	0	0	0	0	11554.1	11554.1	11554.1	11554.1	46216.4
INTERAGREGATE SRL	0	0	0	0	0	3411.9075	3411.9075	3411.9075	3411.9075	13647.63
INTERAGRICULTURA SRL	0	0	0	0	0	180185.8	180185.8	180185.8	180185.8	720743.2
INTERAGRO SA prin CITR Filiala Ilfov SPRL	0	0	0	0	0	7975249.765	7975249.765	7975249.77	7975249.77	31900999

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Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
INTERAGRO SRL, prin adm judciar CITR Filiala Bucuresti SPRL	0	0	0	0	0	1726.75	1726.75	1726.75	1726.75	6907
IPOCHIM SA	0	0	0	0	0	9482.455	9482.455	9482.455	9482.455	37929.82
LIEBHERR - ROMANIA SRL	0	0	0	0	0	5827.0725	5827.0725	5827.0725	5827.0725	23308.29
LINDE GAZ ROMANIA SRL	0	0	0	0	0	16820.245	16820.245	16820.245	16820.245	67280.98
LOCAL URBAN SRL	0	0	0	0	0	23835.13	23835.13	23835.13	23835.13	95340.52
LORD ENERGY SRL	0	0	0	0	0	5752.5	5752.5	5752.5	5752.5	23010
LUBRICANTS DISTRIBUTION SRL	0	0	0	0	0	5171.3275	5171.3275	5171.3275	5171.3275	20685.31
MESSER ROMANIA GAZ SRL	0	0	0	0	0	4561.195	4561.195	4561.195	4561.195	18244.78
MOLIDUL SA	0	0	0	0	0	9735.2	9735.2	9735.2	9735.2	38940.8
NCH ROMANIA PRODUSE DE INTRETINEERE SRL	0	0	0	0	0	3289.825	3289.825	3289.825	3289.825	13159.3
OPERATOR SERV SRL	0	0	0	0	0	958.34	958.34	958.34	958.34	3833.36
POLARIS M. HOLDING SRL	0	0	0	0	0	34800.8175	34800.8175	34800.8175	34800.8175	139203.27
PROSEAL SRL	0	0	0	0	0	5997.9925	5997.9925	5997.9925	5997.9925	23991.97
ROBMET SRL	0	0	0	0	0	587.625	587.625	587.625	587.625	2350.5



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Tribunalul Teleorman - dosar 726/87/2016

Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
ROMBAL ELECTRO CABLE SRL, prin administrator judiciar PRIME INSOLV PRACTICESPRL	0	0	0	0	0	0	0	0	0	0
ROM-ITAL SRL	0	0	0	0	0	0	0	0	0	0
SALUBRITATE - TURNU SA	0	0	0	0	0	684.3675	684.3675	684.3675	684.3675	2737.47
VETERINAR SRL	0	0	0	0	0	250	250	250	250	1000
SIEMENS SRL	0	0	0	0	0	2164.52	2164.52	2164.52	2164.52	8658.08
SION SECURITY SRL	0	0	0	0	0	1110.8775	1110.8775	1110.8775	1110.8775	4443.51
SIVICO ROMANIA SA	0	0	0	0	0	1609.33	1609.33	1609.33	1609.33	6437.32
SOTA GRUP 21 SRL	0	0	0	0	0	0	0	0	0	0
STAR STING SRL	0	0	0	0	0	2047.18	2047.18	2047.18	2047.18	8188.72
TELETRANS SA	0	0	0	0	0	6933.1325	6933.1325	6933.1325	6933.1325	27732.53
TINMAR ENERGY SA	0	0	0	0	0	102728.21	102728.21	102728.21	102728.21	410912.82
TOTAL ROMANIA SA	0	0	0	0	0	0	0	0	0	0
UNIQA ASIGURARI SA	0	0	0	0	0	0	0	0	0	0
UTRACO HOLLAND BV - prin avocat Cristian Draghici	0	0	0	0	0	6119.405	6119.405	6119.405	6119.405	24477.62

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DONAU CHEM SRL

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Anexa 4

GRAFIC PLATI PERIOADA REORGANIZARE - CREANTE CHIROGRAFARE CF. Art. 123, pct 7 si art.96, alin.1

Specificatie	TRIM XII	TRIM XIII	TRIM XIV	TRIM XV	TRIM XVI	TRIM XVII	TRIM XVIII	TRIM XIX	TRIM XX	TOTAL
VERDER ROMANIA SRL, prin Studiolegal	0	0	0	0	0	0	0	0	0	0
VIROMET SA	0	0	0	0	0	569391.56	569391.56	569391.56	569391.56	2277566.2
SRL	0	0	0	0	0	383338.1475	383338.1475	383338.148	383338.148	1533352.6
ZIMTUB SA	0	0	0	0	0	190.5675	190.5675	190.5675	190.5675	762.27
TOTAL	0	0	0	0	0	14381962	14381962	14381962	14381962	57527846

ADMINISTRATOR SPECIAL

Mihai CALINESCU



BUGET DE VENITURI SI CHELTUIELI

aferent perioadei Planului de Reorganizare cf. Legii 85/2014

SPECIFICATIE					TOTAL AN I
	T1	T2	T3	T4	
VENITURI TOTALE	73,705,000	81,105,000	82,005,000	84,705,000	321,520,000
Venituri din vanz. prod. finite si semifabr.	73,600,000	81,000,000	81,900,000	84,600,000	321,100,000
Venituri din chirii	15,000	15,000	15,000	15,000	60,000
Venituri din cedarea activelor	0	0	0	0	0
Venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
					0
CHELTUIELI TOTALE	65,494,764	89,944,815	69,755,525	70,809,060	296,004,164
Cheltuieli materii prime -gaz metan	44,160,000	48,600,000	49,140,000	50,760,000	192,660,000
Cheltuieli materiale	3,220,000	3,150,000	3,185,000	2,135,000	11,690,000
Cheltuieli utilitati (energie, apa)	3,692,264	3,772,315	3,008,025	2,841,560	13,314,164
Cheltuieli cu ambalaje	0	0	0	0	0
Cheltuieli de intretinere si reparatii utilaje	1,050,000	1,050,000	1,050,000	1,700,000	4,850,000
Cheltuieli cu chiriile	900,000	900,000	900,000	900,000	3,600,000
Cheltuieli cu servicii furnizate de terti	1,200,000	1,200,000	1,200,000	1,200,000	4,800,000
Cheltuieli onorariu fix adm .jud.	22,500	22,500	22,500	22,500	90,000
Cheltuieli onorariu variabil adm. Jud.	0	0	0	0	0
Taxa 2% UNPIR	0	0	0	0	0
Cheltuieli cu impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
Cheltuieli salariale	10,500,000	10,500,000	10,500,000	10,500,000	42,000,000
Cheltuieli protectia mediului inconjurator		20,000,000	0	0	20,000,000
Cheltuieli de administratie (asig., posta, tel. deplasari, transp. , alte ch. expl.)	0	0	0	0	0
	150,000	150,000	150,000	150,000	600,000
					0
EBITDA	8,210,236	-8,839,815	12,249,475	13,895,940	25,515,836
Cheltuieli cu amortizarea	1,800,000	1,800,000	1,800,000	1,800,000	7,200,000
Cheltuieli cu cedarea activelor	0	0	0	0	0
REZULTAT (Profit/Pierdere)	6,410,236	-10,639,815	10,449,475	12,095,940	18,315,836

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



BUGET DE VENITURI SI CHELTUIELI

aferent perioadei Planului de Reorganizare cf. Legii 85/

SPECIFICATIE					TOTAL AN II
	T5	T6	T7	T8	
VENITURI TOTALE	84,705,000	109,905,000	126,205,000	109,905,000	430,720,000
Venituri din vanz. prod. finite si semifabr.	84,600,000	109,800,000	126,100,000	109,800,000	430,300,000
Venituri din chirii	15,000	15,000	15,000	15,000	60,000
Venituri din cedarea activelor	0	0	0	0	0
Venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
					0
CHELTUIELI TOTALE	76,656,060	90,464,924	98,375,192	92,540,036	358,036,212
Cheltuieli materii prime -gaz metan	50,760,000	65,880,000	75,660,000	65,880,000	258,180,000
Cheltuieli materiale	5,184,000	5,299,200	4,013,600	5,299,200	19,796,000
Cheltuieli utilitati (energie, apa)	3,738,480	3,811,224	3,116,692	3,811,224	14,477,620
Cheltuieli cu ambalaje	2,026,080	527,000	637,400	1,952,112	5,142,592
Cheltuieli de intretinere si reparatii utilaje	1,050,000	1,050,000	1,050,000	1,700,000	4,850,000
Cheltuieli cu chiriile	900,000	900,000	900,000	900,000	3,600,000
Cheltuieli cu servicii furnizate de terti	1,200,000	1,200,000	1,200,000	1,200,000	4,800,000
Cheltuieli onorariu fix adm .jud.	22,500	22,500	22,500	22,500	90,000
Cheltuieli onorariu variabil adm. Jud.	0	0	0	0	0
Taxa 2% UNPIR			0		0
Cheltuieli cu impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
Cheltuieli salariale	11,025,000	11,025,000	11,025,000	11,025,000	44,100,000
Cheltuieli protectia mediului inconjurator	0	0	0	0	0
Cheltuieli de administratie (asig., posta, tel. deplasari, transp. , alte ch. expl.)	150,000	150,000	150,000	150,000	600,000
					0
EBITDA	8,048,940	19,440,076	27,829,808	17,364,964	72,683,788
Cheltuieli cu amortizarea	1,800,000	1,800,000	1,800,000	1,800,000	7,200,000
Cheltuieli cu cedarea activelor	0	0	0	0	0
REZULTAT (Profit/Pierdere)	6,248,940	17,640,076	26,029,808	15,564,964	65,483,788

ADMINISTRATOR SPECIAL

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ANEXA B

Str. Portului, nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

BUGET DE VENITURI SI CHELTUIELI

aferez perioadei Planului de Reorganizare cf. Legii 85/

SPECIFICATIE					TOTAL AN III
	T9	T10	T11	T12	
VENITURI TOTALE	84,705,000	84,705,000	126,205,000	80,930,000	376,545,000
Venituri din vanz. prod. finite si semifabr.	84,600,000	84,600,000	126,100,000	80,825,000	376,125,000
Venituri din chirii	15,000	15,000	15,000	15,000	60,000
Venituri din cedarea activelor	0	0	0	0	0
Venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
					0
CHELTUIELI TOTALE	77,207,310	95,485,065	98,926,442	75,706,286	347,325,103
Cheltuieli materii prime -gaz metan	50,760,000	50,760,000	75,660,000	48,495,000	225,675,000
Cheltuieli materiale	5,184,000	3,150,000	4,013,600	5,299,200	17,646,800
Cheltuieli utilitati (energie, apa)	3,738,480	3,772,315	3,116,692	3,811,224	14,438,711
Cheltuieli cu ambalaje	2,026,080	2,304,000	637,400	1,952,112	6,919,592
Cheltuieli de intretinere si reparatii utilaje	1,050,000	1,050,000	1,050,000	1,700,000	4,850,000
Cheltuieli cu chiriile	900,000	900,000	900,000	900,000	3,600,000
Cheltuieli cu servicii furnizate de terti	1,200,000	1,200,000	1,200,000	1,200,000	4,800,000
Cheltuieli onorariu fix adm .jud.	22,500	22,500	22,500	22,500	90,000
Cheltuieli onorariu variabil adm. Jud.					0
Taxa 2% UNPIR					0
Cheltuieli cu impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
Cheltuieli salariale	11,576,250	11,576,250	11,576,250	11,576,250	46,305,000
Cheltuieli protectia mediului inconjurator	0	20,000,000	0	0	20,000,000
Cheltuieli de administratie (asig., posta, tel.	0	0	0	0	0
deplasari, transp. , alte ch. expl.)	150,000	150,000	150,000	150,000	600,000
					0
EBITDA	7,497,690	-10,780,065	27,278,558	5,223,714	29,219,897
Cheltuieli cu amortizarea	1,800,000	1,800,000	1,800,000	1,800,000	7,200,000
Cheltuieli cu cedarea activelor	0	0	0	0	0
REZULTAT (Profit/Pierdere)	5,697,690	-12,580,065	25,478,558	3,423,714	22,019,897

ADMINISTRATOR SPECIAL

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BUGET DE VENITURI SI CHELTUIELI

aferent perioadei Planului de Reorganizare cf. Legii 85/

SPECIFICATIE					TOTAL AN IV
	T13	T14	T15	T16	
VENITURI TOTALE	84,705,000	109,905,000	126,205,000	109,905,000	430,720,000
Venituri din vanz. prod. finite si semifabr.	84,600,000	109,800,000	126,100,000	109,800,000	430,300,000
Venituri din chirii	15,000	15,000	15,000	15,000	60,000
Venituri din cedarea activelor	0	0	0	0	0
Venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
					0
CHELTUIELI TOTALE	78,491,051	91,802,693	100,051,139	94,413,225	364,758,108
Cheltuieli materii prime -gaz metan	50,760,000	65,880,000	75,660,000	65,880,000	258,180,000
Cheltuieli materiale	5,443,200	3,307,500	4,214,280	5,564,160	18,529,140
Cheltuieli utilitati (energie, apa)	3,925,404	3,960,930	3,272,527	4,001,785	15,160,646
Cheltuieli cu ambalaje	2,127,384	2,419,200	669,270	2,049,718	7,265,572
Cheltuieli de intretinere si reparatii utilaje	1,102,500	1,102,500	1,102,500	1,785,000	5,092,500
Cheltuieli cu chiriile	945,000	945,000	945,000	945,000	3,780,000
Cheltuieli cu servicii furnizate de terti	1,260,000	1,260,000	1,260,000	1,260,000	5,040,000
Cheltuieli onorariu fix adm .jud.	22,500	22,500	22,500	22,500	90,000
Cheltuieli onorariu variabil adm. Jud.					0
Taxa 2% UNPIR					0
Cheltuieli cu impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
Cheltuieli salariale	12,155,063	12,155,063	12,155,063	12,155,063	48,620,250
Cheltuieli protectia mediului inconjurator	0	0	0	0	0
Cheltuieli de administratie (asig., posta, tel. deplasari, transp. , alte ch. expl.)	150,000	150,000	150,000	150,000	600,000
					0
EBITDA	6,213,950	18,102,307	26,153,861	15,491,775	65,961,892
Cheltuieli cu amortizarea	600,000	600,000	0	0	1,200,000
Cheltuieli cu cedarea activelor	0	0	0	0	0
REZULTAT (Profit/Pierdere)	5,613,950	17,502,307	26,153,861	15,491,775	64,761,892

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ANEXA B

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

BUGET DE VENITURI SI CHELTUIELI

aferent perioadei Planului de Reorganizare cf. Legii 85/

SPECIFICATIE					TOTAL AN V
	T17	T18	T19	T20	
VENITURI TOTALE	109,905,000	126,205,000	181,455,000	125,155,000	542,720,000
Venituri din vanz. prod. finite si semifabr.	109,800,000	126,100,000	181,350,000	125,050,000	542,300,000
Venituri din chirii	15,000	15,000	15,000	15,000	60,000
Venituri din cedarea activelor	0	0	0	0	0
Venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
					0
CHELTUIELI TOTALE	94,662,908	102,580,300	134,152,800	104,639,148	436,035,156
Cheltuieli materii prime -gaz metan	65,880,000	75,660,000	108,810,000	75,030,000	325,380,000
Cheltuieli materiale	5,606,496	3,406,725	4,340,708	5,731,085	19,085,014
Cheltuieli utilitati (energie, apa)	4,043,166	4,079,758	3,370,702	4,121,839	15,615,466
Cheltuieli cu ambalaje	2,191,206	2,491,776	689,348	2,111,209	7,483,539
Cheltuieli de intretinere si reparatii utilaje	1,135,575	1,135,575	1,135,575	1,838,550	5,245,275
Cheltuieli cu chiriile	973,350	973,350	973,350	973,350	3,893,400
Cheltuieli cu servicii furnizate de terti	1,297,800	1,297,800	1,297,800	1,297,800	5,191,200
Cheltuieli onorariu fix adm .jud.	22,500	22,500	22,500	22,500	90,000
Cheltuieli onorariu variabil adm. Jud.					0
Taxa 2% UNPIR					0
Cheltuieli cu impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
Cheltuieli salariale	12,762,816	12,762,816	12,762,816	12,762,816	51,051,263
Cheltuieli protectia mediului inconjurator	0	0	0	0	0
Cheltuieli de administratie (asig., posta, tel.	0	0	0	0	0
Cheltuieli deplasari, transp. , alte ch. expl.)	150,000	150,000	150,000	150,000	600,000
					0
EBITDA	15,242,092	23,624,700	47,302,200	20,515,852	106,684,844
Cheltuieli cu amortizarea	600,000	0	0	0	600,000
Cheltuieli cu cedarea activelor	0	0	0	0	0
REZULTAT (Profit/Pierdere)	14,642,092	23,624,700	47,302,200	20,515,852	106,084,844

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



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ANEXA B

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

BUGET DE VENITURI SI CHELTUIELI

aforent perioadei Planului de Reorganizare cf. Legii 85/

SPECIFICATIE	TOTAL
VENITURI TOTALE	2,102,225,000
Venituri din vanz. prod. finite si semifabr.	2,100,125,000
Venituri din chirii	300,000
Venituri din cedarea activelor	0
Venituri din prestari servicii	1,800,000
	0
CHELTUIELI TOTALE	1,802,158,743
Cheltuieli materii prime -gaz metan	1,260,075,000
Cheltuieli materiale	86,746,954
Cheltuieli utilitati (energie, apa)	73,006,607
Cheltuieli cu ambalaje	26,811,294
Cheltuieli de intretinere si reparatii utilaje	24,887,775
Cheltuieli cu chiriile	18,473,400
Cheltuieli cu servicii furnizate de terti	24,631,200
Cheltuieli onorariu fix adm .jud.	450,000
Cheltuieli onorariu variabil adm. Jud.	0
Taxa 2% UNPIR	0
Cheltuieli cu impozite si taxe	12,000,000
Cheltuieli salariale	232,076,513
Cheltuieli protectia mediului inconjurator	40,000,000
Cheltuieli de administratie (asig., posta, tel.	0
deplasari, transp. , alte ch. expl.)	3,000,000
	0
EBITDA	300,066,257
Cheltuieli cu amortizarea	23,400,000
Cheltuieli cu cedarea activelor	0
REZULTAT (Profit/Pierdere)	276,666,257

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



DONAU CHEM SRL

CUI - 16958124

Str. Portului, nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

ANEXA C.

FLUX DE NUMERAR

aferent perioadei Planului de Reorganizare cf. Legii 85/2014

Sold initial	TOTAL	AN I				
		T1	T2	T3	T4	TOTAL AN I
	20,000	20,000	11,861,291	5,442,463	16,112,188	20,000
INCASARI - total	2,101,385,000	73,705,000	81,105,000	82,005,000	84,705,000	321,520,000
vanzare produse finite si semifabricate	2,100,125,000	73,600,000	81,000,000	81,900,000	84,600,000	321,100,000
incasari din chirii	180,000	15,000	15,000	15,000	15,000	60,000
incasari din recuperare creante	0	0	0	0	0	0
incasari venituri din prestari servicii	1,080,000	90,000	90,000	90,000	90,000	360,000
incasari din vanzarea activelor	0	0	0	0	0	0
incasari avansuri clienti	0	0	0	0	0	0
PLATI - total	1,812,467,213	61,863,709	85,734,250	67,673,869	75,082,190	290,353,961
Plati materii prime- gaz metan	1,260,075,000	44,160,000	48,600,000	49,140,000	50,760,000	192,660,000
Plati materiale si ambalaje	113,558,249	3,220,000	3,150,000	3,185,000	2,135,000	11,690,000
Plati utilitati	73,006,607	3,592,264	3,772,315	3,008,025	2,841,560	13,314,164
Plati cheltuieli reparatii	24,887,775	1,050,000	1,050,000	1,050,000	1,700,000	4,850,000
Plati servicii executate de terti	24,631,200	1,200,000	1,200,000	1,200,000	1,200,000	4,800,000
Plati chirii	18,473,400	900,000	900,000	900,000	900,000	3,600,000
Plati salarii	232,076,513	10,500,000	10,500,000	10,500,000	10,500,000	42,000,000
Plati impozite si taxe	8,400,000	600,000	200,000	200,000	200,000	1,200,000
TVA de plata	-99,038,199	-3,691,055	-3,870,565	-3,753,600	-3,710,771	-15,025,991
Alte plati de exploatare, incl. onorariu adm. Jud.	3,000,000	150,000	150,000	150,000	150,000	600,000
Plata onorariu variabil adm jud.	517,500	22,500	22,500	22,500	22,500	90,000
Plati certificate de emisii gaze cu efect de sera	100,000,000	0	20,000,000	0	0	20,000,000
Plati obligatii bugetare ANAF perioada de observatie	21,319,436	60000	60000	2071944	2071944	4,263,888
Plati obligatii fond de mediu perioada de observatie	229	0	0	0	57	
Plati obligatii buget local perioada de observatie	7,364,316	0	0	0	1472863	1,472,863
Plati furnizori perioada de observatie	16,795,276	0	0	0	3359055	3,359,055
Restituiri avansuri perioada de observatii	7,399,912	0	0	0	1479982	1,479,982
Excedent de numerar	344,135,678	11,861,291	7,232,041	19,773,593	25,734,999	31,186,039
Distribuirii sume tabel definitiv	293,168,456	0	1,789,578	3,661,405	4,161,979	9,612,962
Creante garantate - art. 159, alin. (1), pct. 3	124,788,455.81	0	0	1,871,827	1,871,827	3,743,654
Creante salariale - art. 161, pct. 3	10,737,470.51	0	1,789,578	1,789,578	1,789,578	5,368,735
Creante bugetare - art. 161, pct. 5	100,114,683.49	0	0	0	500,573	500,573
Creante chirografare - art. 161, pct. 8	57,527,846.29	0	0	0	0	0
Excedent de numerar la sfarsitul perioadei	50,967,222.05	11,861,291	5,442,463	16,112,188	21,573,020	21,573,077

ADMINISTRATOR SPECIAL
MIHAI CALINESCU

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CUI - 16958124

ANEXA C.

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman
Tribunalul Teleorman - dosar 726/87/2016

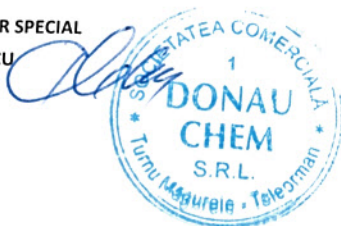
FLUX DE NUMERAR

aferent perioadei Planului de Reorganizare cf. Legii 85/2014

Sold initial	AN II				
	T5	T6	T7	T8	TOTAL AN II
	21,573,077	11,180,783	14,415,292	6,075,484	21,573,077
INCASARI - total	84,705,000	109,905,000	126,205,000	109,905,000	430,720,000
vanzare produse finite si semifabricate	84,600,000	109,800,000	126,100,000	109,800,000	430,300,000
incasari din chirii	15,000	15,000	15,000	15,000	60,000
incasari din recuperare creante	0	0	0	0	0
incasari venituri din prestari-servicii	90,000	90,000	90,000	90,000	360,000
incasari din vanzarea activelor			0		0
incasari avansuri clienti			0		0
PLATI - total	82,509,953	94,083,150	121,957,468	95,818,669	392,889,258
Plati materii prime - gaz metan	50,760,000	65,880,000	75,660,000	65,880,000	258,180,000
Plati materiale si ambalaje	7,210,080	5,826,200	4,651,000	7,251,312	24,938,592
Plati utilitati	3,738,480	3,811,224	3,116,692	3,811,224	14,477,620
Plati cheltuieli reparatii	1,050,000	1,050,000	1,050,000	1,700,000	4,850,000
Plati servicii executate de terti	1,200,000	1,200,000	1,200,000	1,200,000	4,800,000
Plati chirii	900,000	900,000	900,000	900,000	3,600,000
Plati salarii	11,025,000	11,025,000	11,025,000	11,025,000	44,100,000
Plati impozite si taxe	600,000	200,000	200,000	200,000	1,200,000
TVA de plata	-4,721,951	-5,077,636	-5,113,586	-5,484,732	-20,397,905
Alte plati de exploatare, incl. onorariu adm. Jud.	150,000	150,000	150,000	150,000	600,000
Plata onorariu variabil adm jud.	22,500	22,500	22,500	90,000	157,500
Plati certificate de emisii gaze cu efect de sera	0		20,000,000		20,000,000
Plati obligatii bugetare ANAF perioada de observatie	4,263,887	4,263,887	4,263,887	4,263,887	17,055,548
Plati obligatii fond de mediu perioada de observatie	57	57	57	58	229
Plati obligatii buget local perioada de observatie	1,472,863	1,472,863	1,472,863	1,472,864	5,891,453
Plati furnizori perioada de observatie	3,359,055	3,359,055	3,359,055	3,359,056	13,436,221
Restituiri avansuri perioada de observatie	1,479,982	1,479,982	1,479,982	1,479,984	5,919,930
Excedent de numerar	23,768,124	27,002,633	18,662,825	20,161,815	59,403,819
Distribuii sume tabel definitiv	12,587,341	12,587,341	12,587,341	12,587,341	50,349,363
Creante garantate - art. 159, alin. (1), pct. 3	6,239,423	6,239,423	6,239,423	6,239,423	24,957,691
Creante salariale - art. 161, pct. 3	1,342,184	1,342,184	1,342,184	1,342,184	5,368,735
Creante bugetare - art. 161, pct. 5	5,005,734	5,005,734	5,005,734	5,005,734	20,022,937
Creante chirografare - art. 161, pct. 8	-	-	-	-	-
Excedent de numerar la sfarsitul perioadei	11,180,783	14,415,292	6,075,484	7,574,474	9,054,456

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



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ANEXA C.

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

FLUX DE NUMERAR

aferent perioadei Planului de Reorganizare cf. Legii 85/2014

	AN III				
	T9	T10	T11	T12	TOTAL AN III
Sold initial	9,054,456	8,261,104	9,262,771	9,041,922	9,054,456
INCASARI - total	84,705,000	84,705,000	126,205,000	80,930,000	376,545,000
vanzare produse finite si semifabricate	84,600,000	84,600,000	126,100,000	80,825,000	376,125,000
incasari din chirii	15,000	15,000	15,000	15,000	60,000
incasari din recuperare creante	0	0	0	0	0
incasari venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
incasari din vanzarea activelor					0
incasari avansuri clienti	0		0		0
PLATI - total	72,485,359	70,690,340	113,412,856	70,529,779	327,118,333
Plati materii prime- gaz metan	50,760,000	50,760,000	75,660,000	48,495,000	225,675,000
Plati materiale si ambalaje	7,210,080	5,454,000	4,651,000	7,251,312	24,566,392
Plati utilitati	3,738,480	3,772,315	3,116,692	3,811,224	14,438,711
Plati cheltuieli reparatii	1,050,000	1,050,000	1,050,000	1,700,000	4,850,000
Plati servicii executate de terti	1,200,000	1,200,000	1,200,000	1,200,000	4,800,000
Plati chirii	900,000	900,000	900,000	900,000	3,600,000
Plati salarii	11,576,250	11,576,250	11,576,250	11,576,250	46,305,000
Plati impozite si taxe	600,000	200,000	200,000	200,000	1,200,000
TVA de plata	-4,721,951	-4,394,725	-5,113,586	-4,776,507	-19,006,770
Alte plati de exploatare, incl. onorariu adm. Jud.	150,000	150,000	150,000	150,000	600,000
Plata onorariu variabil adm jud.	22,500	22,500	22,500	22,500	90,000
Plati certificate de emisii gaze cu efect de sera	0		20,000,000		20,000,000
Plati obligatii bugetare ANAF perioada de observatie	-	-	-	-	0
Plati obligatii fond de mediu perioada de observatie					
Plati obligatii buget local perioada de observatie	0	0	0	0	0
Plati furnizori perioada de observatie	0	0	0	0	0
Restituiri avansuri perioada de observatii	0	0	0	0	0
Excedent de numerar	21,274,097	22,275,764	22,054,915	19,442,143	58,481,123
Distribuii sume tabel definitiv	13,012,993	13,012,993	13,012,993	13,012,993	52,051,974
Creante garantate - art. 159, alin. (1), pct. 3	8,007,259	8,007,259	8,007,259	8,007,259	32,029,037
Creante salariale - art. 161, pct. 3	-	-	-	-	-
Creante bugetare - art. 161, pct. 5	5,005,734	5,005,734	5,005,734	5,005,734	20,022,937
Creante chirografare - art. 161, pct. 8	-	-	-	-	-
Excedent de numerar la sfarsitul perioadei	8,261,104	9,262,771	9,041,922	6,429,149	6,429,149

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



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ANEXA C.

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

FLUX DE NUMERAR

aferent perioadei Planului de Reorganizare cf. Legii 85/2014

	AN IV				
	T13	T14	T15	T16	TOTAL AN IV
Sold initial	6,429,149	2,045,698	9,811,816	5,729,692	6,429,149
INCASARI - total	84,705,000	109,905,000	126,205,000	109,905,000	430,720,000
vanzare produse finite si semifabricate	84,600,000	109,800,000	126,100,000	109,800,000	430,300,000
incasari din chirii	15,000	15,000	15,000	15,000	60,000
incasari din recuperare creante	0	0	0	0	0
incasari venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
incasari din vanzarea activelor					0
incasari avansuri clienti					0
PLATI - total	73,635,163	86,685,593	114,833,835	88,800,124	363,954,715
Plati materii prime- gaz metan	50,760,000	65,880,000	75,660,000	65,880,000	258,180,000
Plati materiale si ambalaje	7,570,584	5,726,700	4,883,550	7,613,878	25,794,712
Plati utilitati	3,925,404	3,960,930	3,272,527	4,001,785	15,160,646
Plati cheltuieli reparatii	1,102,500	1,102,500	1,102,500	1,785,000	5,092,500
Plati servicii executate de terti	1,260,000	1,260,000	1,260,000	1,260,000	5,040,000
Plati chirii	945,000	945,000	945,000	945,000	3,780,000
Plati salarii	12,155,063	12,155,063	12,155,063	12,155,063	48,620,250
Plati impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
TVA de plata	-4,855,888	-5,117,100	-5,217,305	-5,613,101	-20,803,393
Alte plati de exploatare, incl. onorariu adm. Jud.	150,000	150,000	150,000	150,000	600,000
Plata onorariu variabil adm jud.	22,500	22,500	22,500	22,500	90,000
Plati certificate de emisii gaze cu efect de sera	-		20000000		20,000,000
Plati obligatii bugetare ANAF perioada de observatie	-	-	-	-	-
Plati obligatii fond de mediu perioada de observatie					
Plati obligatii buget local perioada de observatie	0	0	0	0	0
Plati furnizori perioada de observatie	0	0	0	0	0
Restituiri avansuri perioada de observatii	0	0	0	0	0
Excedent de numerar	17,498,986	25,265,104	21,182,981	26,834,568	73,194,434
Distribuii sume tabel definitiv	15,453,289	15,453,289	15,453,289	15,453,289	61,813,155
Creanțe garantate - art. 159, alin. (1), pct. 3	8,007,259	8,007,259	8,007,259	8,007,259	32,029,037
Creanțe salariale - art. 161, pct. 3	-	-	-	-	-
Creanțe bugetare - art. 161, pct. 5	7,446,030	7,446,030	7,446,030	7,446,030	29,784,118
Creanțe chirografare - art. 161, pct. 8	-	-	-	-	-
Excedent de numerar la sfarsitul perioadei	2,045,698	9,811,816	5,729,692	11,381,279	11,381,279

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



DONAU CHEM SRL

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - dosar 726/87/2016

ANEXA C.

FLUX DE NUMERAR

aferent perioadei Planului de Reorganizare cf. Legii 85/2014

	AN V				
	T17	T18	T19	T20	TOTAL AN V
Sold initial	11,381,279	2,333,188	1,705,010	5,780,607	11,381,279
INCASARI - total	109,905,000	126,205,000	181,455,000	125,155,000	542,720,000
vanzare produse finite si semifabricate	109,800,000	126,100,000	181,350,000	125,050,000	542,300,000
incasari din chirii	15,000	15,000	15,000	15,000	60,000
incasari din recuperare creante	0	0	0	0	0
incasari venituri din prestari servicii	90,000	90,000	90,000	90,000	360,000
incasari din vanzarea activelor					0
incasari avansuri clienti					0
PLATI - total	89,117,841	96,997,928	147,544,153	98,571,095	432,231,016
Plati materii prime- gaz metan	65,880,000	75,660,000	108,810,000	75,030,000	325,380,000
Plati materiale si ambalaje	7,797,702	5,898,501	5,030,057	7,842,294	26,568,553
Plati utilitati	4,043,166	4,079,758	3,370,702	4,121,839	15,615,466
Plati cheltuieli reparatii	1,135,575	1,135,575	1,135,575	1,838,550	5,245,275
Plati servicii executate de terti	1,297,800	1,297,800	1,297,800	1,297,800	5,191,200
Plati chirii	973,350	973,350	973,350	973,350	3,893,400
Plati salarii	12,762,816	12,762,816	12,762,816	12,762,816	51,051,263
Plati impozite si taxe	600,000	600,000	600,000	600,000	2,400,000
TVA de plata	-5,545,068	-5,582,372	-6,608,647	-6,068,053	-23,804,140
Alte plati de exploatare, incl. onorariu adm. Jud.	150,000	150,000	150,000	150,000	600,000
Plata onorariu variabil adm jud.	22,500	22,500	22,500	22,500	90,000
Plati certificate de emisii gaze cu efect de sera			20,000,000		20,000,000
Plati obligatii bugetare ANAF perioada de observatie	-	-	-	-	-
Plati obligatii fond de mediu perioada de observatie					
Plati obligatii buget local perioada de observatie	0	0	0	0	-
Plati furnizori perioada de observatie	0	0	0	0	-
Restituiri avansuri perioada de observatii	0	0	0	0	-
Excedent de numerar	32,168,438	31,540,260	35,615,857	32,364,511	121,870,263
Distribuire sume tabel definitiv	29,835,250	29,835,250	29,835,250	29,835,250	119,341,002
Creante garantate - art. 159, alin. (1), pct. 3	8,007,259	8,007,259	8,007,259	8,007,259	32,029,037
Creante salariale - art. 161, pct. 3	-	-	-	-	-
Creante bugetare - art. 161, pct. 5	7,446,030	7,446,030	7,446,030	7,446,030	29,784,118
Creante chirografare - art. 161, pct. 8	14,381,962	14,381,962	14,381,962	14,381,962	57,527,846
Excedent de numerar la sfarsitul perioadei	2,333,188	1,705,010	5,780,607	2,529,261	2,529,261

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



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CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - 726/87/2016

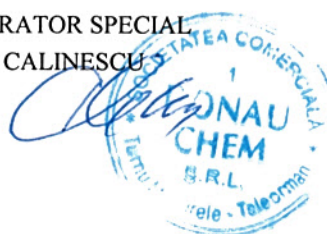
ANEXA D

BUGET DE VENITURI SI CHELTUIELI LA FALIMENT

NR. CRT.	Specificatie	VALOARE
	Cifra de afaceri, din care:	6,034,839.00
	- venituri din valorificare stocuri	6,034,839.00
	Venituri din valorificare active imobilizate	92,203,802.00
	Venituri din exploatare	98,238,641.00
	Venituri financiare	
	Venituri exceptionale	
	TVA colectata	18,665,342.00
	Incasari din recuperari creante	13,960,717.00
A	TOTAL SUME INCASATE	130,864,700.00
	Cheltuieli de exploatare, din care:	924,390.00
	cheltuieli materiale	32,200.00
	chelt.privind utilitatile (energie electrica,apa, gaze)	147,690.00
	cheltuieli cu personalul	525,000.00
	chelt. exploatare cu amortiz si provizioanele	-
	cheltuieli servicii efectuate de terti	12,000.00
	cheltuieli impozite si taxe	200,000.00
	onorariu lichidator	7,500.00
	Cheltuieli financiare	-
	Cheltuieli exceptionale	-
B	TOTAL CHELTUIELI IN LUNA	924,390.00
C	TOTAL CHELTUIELI 1 AN DE FALIMENT	32,092,680.00
	ONORARIU LICHIDARE	3,438,352.44
	COMISION UNPIR	1,964,772.82
	TVA DEDUCTIBIL	1,107,896.16
	TVA DE PLATA	17,557,445.84
D	DATORII PERIOADA DE OBSERVATIE	52,879,228.00
E	TOTAL SUME PLATITE	109,040,375.26
F	SUME RAMASE PENTRU DISTRIBUTIE	21,824,324.75
G	DISTRIBUTIE LA FALIMENT PE CATEGORII	21,824,324.75
1	Creante garantate cf. art. 159, alin. (1), pct. 3	21,824,324.75
1.1	SC AEP GIURGIU PORT SA	2,933,085.24
1.2	Directia Generala de Administrare a Marilor Contribuabili	17,412,320.03
1.3	CEC BANK SA	1,250,280.53
1.4	AUTOCORA SRL	228,638.95

ADMINISTRATOR SPECIAL

MIHAI CALINESCU



DONAU CHEM SRL

CUI - 16958124

Str. Portului , nr.1, Turnu Magurele, jud. Teleorman

Tribunalul Teleorman - 726/87/2016

ANEXA D

BUGET DE VENITURI SI CHELTUIELI LA FALIMENT

NR. CRT.	Specificatie	VALOARE
2	<i>Creante izvorate din raportul de munca - cf.art. 161, pct. 3</i>	-
3	<i>Creanțe bugetare - cf.art. 161, pct. 5</i>	-
4	<i>Creanțe chirografare - cf.art. 161, pct. 8</i>	-

ADMINISTRATOR SPECIAL

MIHAI CALINESCU

